

## – PHILADELPHIA –

Morgan, Lewis & Bockius 1701 Market Street Philadelphia, PA 19103



INTERNATIONAL ADMINISTRATION





U.S. Small Business Administration



















U.S. Customs and Border Protection

## Tuesday, October 30, 2018

| 8:30          | Breakfast / Registration and One-on-One sign-up   |
|---------------|---|
| 9:00 – 9:05   | <b>Opening Remarks</b> (confirmed)<br>Margaret M. Gatti (confirmed)<br>Partner<br>Morgan, Lewis & Bockius LLP   |
| 9:05 – 9:10   | Welcome / Speaker Identification (confirmed)<br>Tony Ceballos (confirmed)<br>Director, U.S. Commercial Service – Philadelphia<br>U.S. Department of Commerce   International Trade Administration                                     |
| 9:10 – 9:40   | <b>Protecting your Patents in the United States</b> (confirmed)<br>Zandra Smith (confirmed)<br>Pro Se Assistance Center Coordinator<br>Office of Innovation Development<br>United States Patent and Trademark Office                  |
| 9:40 – 10:10  | <b>Protecting your Trademarks in the United States</b> (confirmed)<br>Craig Morris (confirmed)<br>Managing Attorney for Trademark Educational Outreach<br>United States Patent and Trademark Office                                   |
| 10:10 - 10:25 | Break   |
| 10:25 – 10:55 | Copyright and Your Business's Creative Works: How Copyright Impacts<br>You (confirmed)<br>Whitney Levandusky (invited)<br>Attorney-Advisor<br>United States Copyright Office  |
| 10:55 – 11:25 | <b>CBP's IPR Border Enforcement Regime</b> (confirmed)<br>Lauren Phillips (confirmed)<br>Attorney-Advisor<br>Intellectual Property Rights Branch<br>Regulations & Rulings, Office of Trade<br>U.S. Customs and Border Protection, DHS |
| 11:25 - 11:35 | Break   |
| 11:35 – 12:00 | Reporting IP violations (confirmed)<br>Nicole Zellars (confirmed)<br>Special Agent<br>Homeland Security Investigations<br>National IPR Coordination Center  |
| 12:00 - 1:00  | Lunch (provided)  |
| 12:20 – 1:00  | <b>Lunchtime One-on-Ones</b> (10 min sessions)<br>Sign-up sheet available during morning registration and through-out the day.  |

| 1:00 – 1:30 | <b>Protecting your Business from Trade Secret Theft - The Insider</b><br><b>Threat and the Current Foreign Threat</b> (confirmed)<br>Joseph McGinn (confirmed)<br>Supervisory Special Agent<br>FBI Philadelphia Field Office   |
|-------------|--|
| 1:30 – 1:50 | <b>Representing America's Genius to the World: IP in Diplomacy</b> (confirmed)<br>Dewey Moore (confirmed)<br>Economic and Commercial Officer<br>Office of Intellectual Property Enforcement<br>Bureau of Economic and Business Affairs<br>U.S. Department of State                               |
| 1:50 – 2:20 | <b>Protecting your Intellectual Property in Export Markets (confirmed)</b><br>Benjamin Hardman (confirmed)<br>Office of Intellectual Property Rights<br>Industry & Analysis<br>U.S. Department of Commerce   International Trade Administration  |
| 2:20 - 2:30 | Break  |
| 2:30 – 2:50 | Protecting your Intellectual Property in Online Markets:<br>Case Study – Taobao (confirmed)<br>Rachel Salzman (confirmed)<br>International Trade Specialist<br>Office of Intellectual Property Rights<br>Industry & Analysis<br>U.S. Department of Commerce   International Trade Administration |
| 2:50 - 3:10 | How am I going to pay for all this? Financing solutions for IP (confirmed)<br>Patrick Hayes (confirmed – Philadelphia)<br>Regional Export Finance Manager<br>U.S. Small Business Administration - OIT  |
| 3:10 – 3:15 | <b>Closing Remarks</b><br>Benjamin Hardman (confirmed)<br>Office of Intellectual Property Rights<br>Industry & Analysis<br>U.S. Department of Commerce   International Trade Administration  |

| 3:20 - 4:30 | <b>One-on-One Consultations</b> (confirmed)   |
|-------------|---|
|             | 10 min sessions. Sign-up sheet available during morning registration and through-out the day.   |
|             | Benjamin Hardman (DOC – International Trade Administration)   |
|             | Zandra Smith (U.S. Patent and Trademark Office)   |
|             | Craig Morris (U.S. Patent and Trademark Office)   |
|             | Nicole Zellars (DHS – Homeland Security Investigations)   |
|             | Joseph McGinn (Federal Bureau of Investigation)   |
|             | Rachel Salzman (DOC – International Trade Administration)   |
|             | Patrick Hayes (Small Business Administration)   |
|             | Dewey Moore (U.S. Department of State)  |
|             | Victoria Hosendorf, MS (Minority Business Development Agency)   |
|             | Regina Gordin (Export – Import Bank)<br>Sharal S. Ouarhisan (Patant and Trademark Pasauras Cantar)  |
|             | Sharyl S. Overhiser (Patent and Trademark Resource Center)  |
| 3:20 – 4:30 | Get On-Site Help from CBP (U.S. Customs & Border Protection) with the Trademark and Copyright Recordation Process   |
|             | On-site assistance is made available by CBP staff to navigate the recordation application portal and process. Sign-up sheet available during morning registration and through-out the day.  |
|             | Lauren Phillips (confirmed)   |
|             | Attorney-Advisor  |
|             | Intellectual Property Rights Branch   |
|             | Regulations & Rulings, Office of Trade  |
|             | U.S. Customs and Border Protection, DHS   |
| 3:20 – 4:30 | Apply for Copyright Registration (20 min sessions) and One-on-One   |
|             | Consultations (10 min sessions)   |
|             | Copyright Office staff will be on-site to help you with the application required to register your work online. Sign-up sheet available during morning registration and through-out the day. |
|             | Whitney Levandusky (invited)  |
|             | Attorney-Advisor  |
|             | United States Copyright Office  |